











-  Contacts
-  Groups
-  Companies
-  Calendar
-  Task List
-  Opportunity List
-  Dashboard
-  E-mail
-  Internet Services

### Goals & Steps for Today

Filter Wednesday, March 18, 2009

 8:00 AM Business Objectives
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### Current Month Open Goals and Steps

Filter Current Month, 3/1/2009 - 3/31/2009

Type	Date	Priority	Regarding
<input type="checkbox"/>	3/1/2009	Low	GOAL Hire CPA - Research 5 CPA Firms
<input type="checkbox"/>	3/18/2009	Low	GOAL Hire CPA - Interview 2-3 firms
<input type="checkbox"/>	3/31/2009	Low	GOAL \$1M 2009 Sales - Q1 Review

3 Activities - 0 Calls, 0 Meetings, 0 To-Do's, 3 Custom Activities

### Open Goals

Filter All Dates

Type	Date	Priority	Regarding
<input type="checkbox"/>	5/1/2009	High	GOAL Sell 2 New Accounts
<input type="checkbox"/>	6/1/2009	High	GOAL - Hire CPA
<input type="checkbox"/>	12/31/2009	High	GOAL 90% of Clients in SDO
<input type="checkbox"/>	12/31/2009	High	GOAL \$1M 2009 Sales

4 Activities - 0 Calls, 0 Meetings, 0 To-Do's, 4 Custom Activities

### Open Steps

Filter All Dates

Type	Date	Regarding
<input type="checkbox"/>	3/1/2009	GOAL Hire CPA - Research 5 CPA Firms
<input type="checkbox"/>	3/18/2009	GOAL Hire CPA - Interview 2-3 firms
<input type="checkbox"/>	3/31/2009	GOAL \$1M 2009 Sales - Q1 Review
<input type="checkbox"/>	4/15/2009	GOAL Hire CPA - Hire CPA Firm
<input type="checkbox"/>	4/20/2009	GOAL Hire CPA - First Meeting with CPA
<input type="checkbox"/>	4/30/2009	GOAL \$1M 2009 Sales - Product Launch
<input type="checkbox"/>	5/1/2009	GOAL Hire CPA - Financial Reports...

11 Activities - 0 Calls, 0 Meetings, 0 To-Do's, 11 Custom Activities

### Past Due Goals and Steps

Filter Past

Type	Date	Priority	Regarding
<input type="checkbox"/>	3/1/2009	Low	GOAL Hire CPA - Research 5 CPA Firms

1 Activity - 0 Calls, 0 Meetings, 0 To-Do's, 1 Custom Activity

2009 Sales - GOAL \$1,000,000.00

Filter 1/1/2009 - 12/31/2009



Weighted Total: \$189,400.00 Total: \$189,400.00